

Each attendee will receive a very useful course manual and an electronic copy of their certificate of attendance!

“Managing LIHTC Compliance”

Seattle, WA

(Tuesday - Thursday)

March 13 -15, 2018



ZEFFERT & ASSOCIATES

www.zeffert.com

Training@zeffert.com

866-760-6000

Need a place to stay?

We recommend the training location.

Special rates will apply.

For sleeping rooms:

Call 206-592-8542

and mention

Zeffert & Associates

Questions? Call the Training Department

1-866-760-6000 M-F

If you cannot attend this training but need affordable housing education, contact us, training@zeffert.com or view our website at www.zeffert.com

We provide online modules and webinars for the following programs:
LIHTC, HUD, HOME Funds, Rural Development, BOND and Fair Housing

Training Location:

Holiday Inn Express- Seattle SeaTac Airport
19621 International Blvd.
SeaTac, WA 98188

Optional HCCP Exam

Housing Credit Certified Professional Exam

This is the first step in earning your designation with the National Association of Home Builders
For more information visit: www.nahb.org

Would you like a Private or Online Training?

Get pricing or information by calling the Training Department at 1-866-760-6000

Quality – Expertise – Customer Service

Agenda

First Day (8:30am – 5:00pm)

Property Compliance

- Introduction and Brief Overview
- The importance of “Learning to Fish”
- What are Tax Credits?
- “The Players”
- Details you must know about your development
- How Credits are calculated
- 8609 Terms -Eligible and Qualified Basis, Applicable Fraction and Credit Percentages
- Income and Rent Limits
- Milestones in the Life of a Property
- Unique Aspects of LIHTC Acquisition/Rehab
- Other Key Requirements-
 - Keeping the Next Available Unit and Vacant Unit Rules Straight
- Fair Housing
- Combining LIHTC with Other Programs

Second Day (8:30am – 5:00pm)

Certifying Households

- Preview of Certification Steps
- Interview and Applications
- Determining Household Size
- Student Status
- Acceptable Verification Methods
- Anticipation of Annual Income
- Income from Assets
 - Asset Types and their Income
 - Imputing Asset Income
 - Assets “Disposed Of”
- Completing the TIC
- Completing the Move-in
- Recertification
- Monitoring Requirements (“Enjoying” State visits)
- Updates –Recent IRS developments
- Q & A

Third Day Optional HCCP Exam

- Prep Review (8:30am – 10:30am - approximate time)
- HCCP Exam (10:45am – 1:15pm - approximate time)
- (2 ½ hours allowed to complete the exam)

Snacks and refreshments will be provided. Lunch is on your own.

Seating Is Limited!

www.zeffert.com to register online or to obtain a Registration Form

Then with your completed Registration Form – fax it to: 314-336-4841 or email it to: training@zeffert.com